



THE HARRISON GROUP, INC.

Committed to the Best Solutions



- ◆ Health Reimbursement Arrangements
- ◆ Flexible Spending Accounts
- ◆ Health Savings Accounts
- ◆ Section 132 Transportation Plans

- ◆ Qualified Small Employer HRA
- ◆ Form 5500 Preparation
- ◆ Wrap Documents
- ◆ Non-Discrimination Testing



Professional Services

For over 30 years, leading organizations have trusted and relied upon The Harrison Group, Inc. for technical consultation, design, implementation, and administration of specialized pre-tax benefit plans.

Our specialists combine extensive expertise and knowledge with flexible processes and advanced technologies to deliver reliable, unsurpassed service to employers and plan participants.

Your Pre-Tax Benefits Solution

- ◆ Health Savings Account Administration
- ◆ Health Reimbursement Arrangement Administration
- ◆ Healthcare FSA/Dependent Care FSA Administration
- ◆ Section 132 Transportation Administration

Our Compliance Services

- ◆ Wrap Document and SPD Preparation
- ◆ Non-Discrimination Testing
- ◆ Form 720 Preparation
- ◆ ACA Reporting

Service Support Features:

- ◆ Web-Based Online System
- ◆ Mobile Application
- ◆ Dedicated Account Manager
- ◆ HG Advantage Debit Card
- ◆ Non-Debit Card Solutions
- ◆ Integrated Multi-Account Experience
- ◆ Innovative Plan Designs
- ◆ Timely Reimbursement of Claims
- ◆ Auto Substantiation
- ◆ Custom Reporting
- ◆ World Class Security Data Protection
- ◆ Prompt Responses to Employee Questions
- ◆ Compliance and Fraud Protection
- ◆ Plan Document Preparation

Telephone: 610.853.9075

Toll Free: 855.222.5727

The Right Partner Makes the Difference

Innovative Plan Designs

Rather than having a one size fits all approach, we offer customized, creative and cost effective solutions to enhance our client's benefit offerings.

True Flexibility

We offer a seamless consultative perspective that is highly flexible and customized for each client.

Personalized Customer Service

Our experienced, knowledgeable staff are readily available to flawlessly deliver the utmost in customer service to our clients. Simply stated: We answer the phone to personally assist clients and give real-time information and advice.

Dependable and Adaptable Technology

We utilize the latest technology to reduce the work on our clients, while also enhancing the experience through our online portal and mobile application.

What our clients & partners are saying about us...

"Your firm is managing this beautifully for us and we appreciate it."

"We have been a loyal client of The Harrison Group for 13 years and I would not have it any other way. Our employees receive excellent customer service and information at their fingertips, and I receive invaluable assistance with the administration..."

"You have such a fan base here. You are doing a fantastic job—thank YOU for all you do."

"In a group that doesn't often have many nice things to say about anything, The Harrison Group got glowing remarks from everyone! They were thrilled with your prompt service and knowledgeable reps."



www.theharrisongrouponline.com

Custom-Designed Benefit Plans Specialized Compliance Services

result in substantial benefits for organizations and their employees



The Harrison Group, Inc. is located in the western suburbs of Philadelphia, Pennsylvania and is led by Founder and President, Richard H. Miller, Jr., CPA. Incorporated in May, 1985, The Harrison Group, Inc. began to design and administer Section 125 Plans for clients ranging from 10 employees to those with over 1,000 employees. We consider ourselves fortunate to work with over 1,000 clients nationwide representing all industries.

Our mission is to provide a service that is both flexible and responsive so that our clients may offer their employees an exceptional benefit. We offer a seamless consultative approach that is customized for each client. We design innovative plans while utilizing the latest in technology. Our goal is to reduce the work for our brokers and clients, while enhancing the participant experience by providing concierge level customer service.



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