



THE HARRISON GROUP, INC.



Valley Forge National Historical Park

YOUR PRE-TAX BENEFITS PARTNER

Flexible Spending Accounts
Health Reimbursement Arrangements
Health Savings Accounts
Commuter Spending Accounts
Educational Assistance Programs
Plan Documents
WRAP Documents and SPDs
Non-Discrimination Testing
Compliance Services

WWW.THEHARRISONGROUPONLINE.COM



Boathouse Row, Philadelphia

PROFESSIONAL SERVICES

For over 30 years, leading organizations have trusted and relied upon The Harrison Group, Inc. for the technical consultation, design, implementation, and administration of specialized pre-tax benefit plans. Our specialists combine extensive expertise and knowledge with flexible processes and advanced technologies to deliver reliable, unsurpassed service to employers and plan participants.

FLEXIBLE SPENDING ACCOUNTS

Healthcare FSA
Dependent Daycare FSA
Limited Purpose FSA

HEALTH SAVINGS ACCOUNTS

HSAs through Wex Health

HEALTH REIMBURSEMENT ARRANGEMENTS

Integrated HRA
Medicare HRA
Individual Coverage HRA - ICHRA
Excepted Benefits HRA - EBHRA
Retiree HRA
Qualified Small Employer HRA - QSEHRA

DOCUMENT AND COMPLIANCE SERVICES

Section 125 Premium Only Plan Documents
HRA Plan Documents
WRAP Documents and SPDs
Non-Discrimination Testing
Form 5500 Preparation
Form 720 Preparation for PCORI
ACA Reporting (1094/95)
ERISA Annual Notices

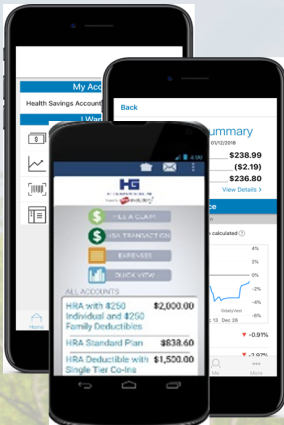
EDUCATIONAL ASSISTANCE PROGRAMS

Section 127 Plan for Tuition Assistance
Section 127 Plan for Employee Student
Loan Repayment

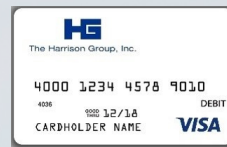
COMMUTER SPENDING ACCOUNTS

Mass Transit Spending Account
Parking Spending Account

SERVICE AND SUPPORT FEATURES



Mobile Application
for use on all
Apple and
Android devices



HG Advantage Card
integrated with
multiple accounts

EMPLOYER TOOLS AND RESOURCES

Dedicated account manager
Online administrative portal
Streamlined enrollment
Real-time accounting and payroll support
Reimbursement and record keeping
Automated renewal
Payroll EDI integration
Custom reporting
World-class security data protection
Compliance and fraud protection

EMPLOYEE TOOLS AND RESOURCES

Dedicated account manager
Online employee portal
HG Advantage Card
Non-debit card solutions
Easy reimbursement request process
Timely reimbursement of claims
Mobile App
Auto-substantiation
Award-winning service support
Ongoing employee education

WHAT OUR CLIENTS & PARTNERS SAY ABOUT US

"You are the absolute best, and we can't thank you enough!"

"You have such a fan base here. You are doing a fantastic job - thank you for all you do."

"The Harrison Group gets glowing remarks from everyone! We're thrilled with your prompt service and knowledgeable reps."

"We have been a loyal client for 15 years and would not have it any other way. Our employees receive excellent customer service and information at their fingertips, and I receive invaluable assistance with the administration."

"Your firm is managing this beautifully for us and we appreciate it."

COMMITTED TO THE BEST SOLUTIONS

THE HARRISON GROUP DIFFERENCE

We are a family-owned business located in the western suburbs of Philadelphia, PA and led by Founder and President, Richard H. Miller, Jr., CPA. Incorporated in May 1985, The Harrison Group, Inc. works with over 1,600 clients nationwide with participants in 41 states including the District of Columbia.

Since one size does not fit all, we offer a concierge approach with customized solutions to meet your specific objectives regardless of your size or demographics. Not only will you hear a live voice when you call our office, you will also find our team members knowledgeable and extremely responsive. You will discover that our staff truly cares about helping your employees on how to best utilize their plans. This is evident in your every interaction with us and is backed by our service and sales awards.

Once clients use our services, they stay with us. Our 99% client retention rate is a reflection of our service commitment. Call us today to experience the Harrison Group Difference for yourself!

*Rocky Statue at the
Philadelphia Museum of Art*

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